

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: City of Ballwin, Missouri

Name of Bond Issue: \$20,100,000 Tax Increment Refunding and Improvement Revenue Bonds, Series 2002A and Series 2002B (Ballwin Town Center Redevelopment Project)

CUSIP Numbers: 05873WAL6; 05873WAQ5; 05873WAM4; 05873WAN2; 05873WAP7

Event Reported: Unscheduled draw on debt service reserves reflecting financial difficulties

The Obligated Person is making this filing to report certain events with respect to the above-referenced Bonds in accordance with a continuing disclosure undertaking made by the Obligated Person and SEC Rule 15c2-12.

The amount of \$281,359.22 was transferred from the Debt Service Reserve Fund to the Debt Service Account to fund a portion of the October 1, 2014 principal and interest payment of \$1,261,178.13. The balance of the Debt Service Reserve Fund prior to the transfer was \$1,790,642.97. The balance of the fund after the transfer was \$1,509,283.75.

The information contained in this Report has been submitted by the Obligated Person to report certain events with respect to the Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Obligated Person that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any other securities of the Obligated Person.

See attachments for additional information.

Date Submitted: October 1, 2014.

CITY OF BALLWIN, MISSOURI

City of Ballwin, Missouri
Tax Increment Refunding and Improvement Revenue Bonds
Series 2002A and Series 2002B
Actual Net Revenues and Net Debt Service
(unaudited)

Calendar Year	Real Estate Property Taxes	Sales and Utility Taxes (EATS)	TDD Revenues	Municipal Revenues	Interest Earnings (net of expenses)	Total Revenues	Debt Service
2002	\$ -	\$ 375,359.69	\$ 30,164.15	\$ -	\$ -	\$ 405,523.84	\$ 370,291.22
2003	202,082.27	682,745.12	61,179.15	196,116.61	2,783.91	1,144,907.06	1,349,172.50
2004	717,020.88	893,376.64	72,259.41	108,235.00	34,914.79	1,825,806.72	1,568,947.50
2005	739,244.46	752,287.08	61,616.44	229,787.87	111,317.00	1,894,252.85	1,607,347.50
2006	708,311.97	870,667.70	71,670.17	202,583.00	79,317.16	1,932,550.00	1,667,137.50
2007	672,949.02	820,624.88	65,890.06	90,030.51	234,370.03	1,883,864.50	1,696,700.00
2008	635,316.47	754,468.46	58,224.58	200,762.44	104,589.49	1,753,361.44	1,740,818.75
2009	624,148.36	776,193.11	57,562.19	38,745.65	(13,906.06)	1,482,743.25	1,770,200.00
2010	486,008.64	744,300.44	45,161.72	151,628.05	72,474.30	1,499,573.15	1,504,350.00
2011	514,206.57	739,810.40	55,508.91	152,058.47	76,386.83	1,537,971.18	1,534,925.00
2012	443,303.20	759,739.19	56,177.85	141,715.25	(4,489.88)	1,396,445.61	1,586,456.25
2013	310,415.08	734,967.14	50,906.42	141,645.95	(4,497.72)	1,233,436.87	1,617,356.00
2014							1,672,356.00
2015							1,701,356.00
2016							1,910,556.00
2017							1,945,869.00
2018							1,979,306.00
2019							2,024,019.00
2020							2,095,969.00
2021							2,138,019.00
2022							2,891,331.00

Note: EATS, TDD Revenues and Municipal Revenues are net of timely payment discounts and collection fees. Partial year revenues from 2014 are not included.

City of Ballwin, Missouri
Tax Increment Refunding and Improvement Revenue Bonds
Series 2002A and Series 2002B
Real Estate Property Taxes Payment History
2003-2014
(unaudited)

Year Received	Assessment Year												Totals	
	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013		
2003	\$ 202,082.27													\$ 202,082.27
2004		717,020.88												717,020.88
2005			739,244.46											739,244.46
2006				708,311.97										708,311.97
2007					672,949.02									672,949.02
2008						635,316.47								635,316.47
2009							624,148.36							624,148.36
2010								486,008.64						486,008.64
2011					68.61	147.71	129.75	104.38	513,756.12					514,206.57
2012										443,303.20				443,303.20
2013			(135,933.05)								446,348.13			310,415.08
2014							(33,667.54)					471,443.03		437,775.49
Totals	\$ 202,082.27	\$ 717,020.88	\$ 603,311.41	\$ 708,311.97	\$ 673,017.63	\$ 635,464.18	\$ 624,278.11	\$ 486,113.02	\$ 513,756.12	\$ 443,303.20	\$ 446,348.13	\$ 471,443.03	\$ 6,524,449.95	

Note: Reflects payments received through May, 2014. Negative numbers reflect the settlement of protests of previous years assessments.